

# United Savings Bank

## Mortgage Underwriting Check List

Term: \_\_\_\_\_  
Borrowers Name: \_\_\_\_\_  
Property Address: \_\_\_\_\_

- Copies of your most recent year W-2's
- Copies of your two most recent Pay Stubs
- If you are self-employed, own rental property, or receive a Pension and/or Social Security Benefits, copies of your last two years Tax Returns (Business & Personal)
- Copy of your current Homeowners Insurance Policy
- A copy of your bank statement on all Savings, Checking, Money Market and other accounts held in your name for the past two months
- Copies of your recorded deed
- Annual Mortgage Statement

Are you self escrowing: Yes / No

Are you rolling all closing costs into your mortgage: Yes / No

Has the loan been locked: Yes / No

(For USB only loans) **Do you want auto-deduction from your USB account: Yes / No**  
Checking / Savings Account: \_\_\_\_\_.